



• Duminică • воскресенье • Неделя • Nedel'a • Nedelja • domingo • Söndag • วันอาทิตย์ • Pazar • Неділя • Chủ nhật •

• Il-hadd • Sonntag • سبت • Nedziela • Domingo •

• sarnap • Minggu • domenica • 日曜日 • Svētdiena • Sekmadienis •



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**Sunday**<sup>TM</sup>  
Financial Group

Sunday

E dielē

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Неделя

星期日

Nedjelja

Nedēle

Søndag

Zondag

Pühapäev

Linggo

Sunnuntai

dimanche

Sonntag

Κυριακή

יום שבת

रविवार

Vasárnap

Minggu

domenica

日曜日

Svētdiena

Sekmaçdîs

Il-hadd

Søndag

هېښه

Niedziela

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воскресенье

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Sunday Financial Group offer a range of services that expand the historical offerings of the financial services and advice arena.

Through our own directly authorised and FSA regulated company and in conjunction with carefully selected strategic partners we aim to offer the very best service and access to advice in todays economic climate.

Our advice and services offering covers many areas, the following is by no means an exhaustive list.

- Investment
- Portfolio Review
- Stocks & shares
- Employee benefits
- Savings plans and school fees planning
- Credit and debt consolidation advice
- Business finance
- Life & critical illness cover
- Mortgage & secured loan advice\*
- Holistic financial planning
- Pension & retirement plans
- Healthcare & medical cover
- Business planning & consultancy

## our service pledge

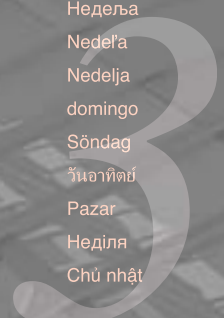
“I want there to be no peasant in my kingdom so poor that he cannot have a chicken in his pot every Sunday.”

*Henry IV*

\*Think carefully before securing other debts against your home. Your home may be repossessed if you do not keep up repayments on your mortgage.

There may be a fee for mortgage advice. The precise amount will depend upon your circumstances, but we estimate it will be no more than 1% of the mortgage loan amount ie for a mortgage loan amount of £100,000 the fee would be £1000.

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Our service levels may include many of the following features as well as additional services and benefits not included in this list.

Please ask your advisor to explain what best suits your needs in detail.

- Initial discovery meeting
- Strategy reporting
- Implementation meetings
- Annual reviews
- Advisor access
- Help line access
- Holistic planning
- Transaction processing
- Quarterly updates
- Portfolio management
- Financial restructuring
- Nett worth appraisal
- Locum service
- Monthly service calls
- Twelve point financial plan
- Research & assessment
- Investment property
- Commercial property
- Access to business services
- Mortgage & secured loan advice\*
- Commercial finance
- Tax & self assessment planning
- Estate planning
- Income & expenditure review
- Professional updates
- 2nd opinion service
- Life & action planning
- General insurance review
- Paper work service

At all levels and for all clients we will build an indepth understanding of your finances, goals and aspirations.

We will undertake a full and thorough review of current assets, products and services to ensure short and long term plans can be met

## holistic, proactive & strategic

“The life of the wealthy is one long Sunday.”

*Georg Buchner*

*All work will be undertaken on a fees basis, these costs can be paid for in a variety of methods including retainers, standing order, commissions or fund percentage.*

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New age strategy of market per  
collaboration between all the members of company  
and customer and innovation of customer service is the  
key to success in any business.

The evidence that  
the company should  
make strategy with a  
new process, with  
to a stock market with  
ready to take on the  
market is that of market  
is the sign of the  
company of innovation  
and customer service  
to the

# bonuses, benefits & pensions

“Sometimes there's nothing but Sundays for weeks on end. Why can't they move Sunday to the middle of the week so you could put it in the OUT tray on your desk?”

*Russell Hoban*

*Your business interests come first. Sunday can advise on bonuses, benefits and pensions that will motivate and reward performance without undue tax penalties and costly administration.*

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# corporate investment

“The biggest thrill wasn't  
in winning on Sunday  
but in meeting the  
payroll on Monday.”

*Art Rooney*

*From the sound review of your capital assets, to  
maximising your corporate investment revenue, Sunday  
will ensure all your financial decisions are made with  
expert guidance - leaving you free to focus on success.*

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# future prosperity

“Sunday is the golden  
clasp that binds together  
the volume of the week”

*Henry Wadsworth*

*Your business is your livelihood and means to future prosperity and a comfortable retirement. To succeed, your business requires deftly-tailored advice, specific to the challenges and obstacles you encounter.*

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## Qualification Status



# a world of financial advice

Under proposals from the Financial Services Authority the way individuals and businesses access financial advice will change dramatically.

“Most of us spend the first six days of each week sowing wild oats; then we go to church on Sunday and pray for a crop failure.”

*Fred A. Allen*

*Sunday intends to be at the forefront of the new environment this will create. Each one of our financial advisers/wealth managers will be professionally qualified and be part of the upper tier within the industry*

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